

# Proposed Balloon Missions, Charles L Joseph, PI

## -- The Poster --

(Various parts of the poster are expanded in the following slides.)

### Pathfinder Technologies in the Post-HST Era

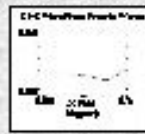
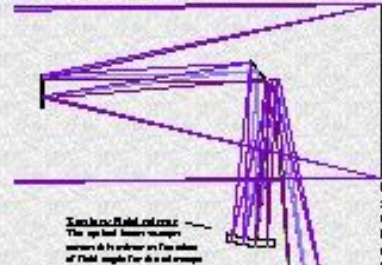
Charles L. Joseph, Rutgers University

#### Abstract

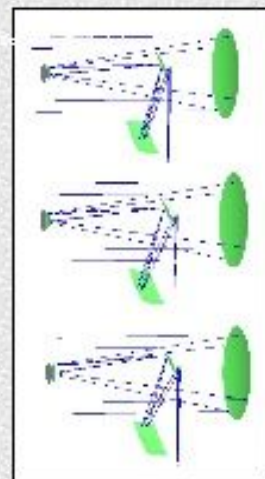
Novel optical design as well as improved detector sensitive long duration balloon (LDB) missions to achieve spatial resolution comparable to HST over large fields of view of 0.5-1.0 deg. Improvement in balloon technology sensitive to large scale structure is shown at higher altitudes than ever possible a decade ago. During the interval between the end of HST operations and future large UV-VIS missions, a 2-2.5 meter telescope carried on an LDB can provide 2-3 weeks of dark time observations per year for the general astronomical community. An LDB-based telescope can also serve as a platform for new instrument concepts. For example, a 2.5-meter telescope equipped with a Fabry-Pérot instrument is ideal for producing 2-D velocity maps at an altitude of 100 km at 65°C. Such a mission could study kinematically the assembly of galaxies from  $z \sim 1.4$  to the present, measuring empirically the dark and luminous matter content of galaxies at different epochs. Perhaps it could also be made a pathfinder to WISE-C. A proposed conventional balloon mission, called HAWK, made to demonstrate the feasibility of the novel optical design and detector technologies, as well as verify that all pointing and thermal issues that have plagued previous missions have been mitigated. The telescope design and the example mission are discussed.

#### Novel Telescope Design is shared by both balloon missions

**Essential Performance**  
Designed by Carl M. Berger for a 20 m diameter LDB, over 0.5-1.0 deg FOV

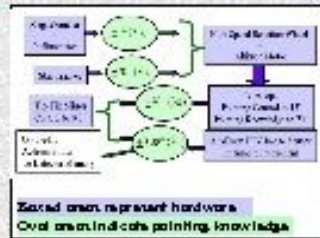


Large, off-axis optical fibers allow gradual rays to be removed directly via a diplexer. The diplexer is a large 100-200 cm diameter of rigid, off-axis fiber. The phase-contrast diplexer or mirror provides the pointing accuracy, including rotational offset.



#### Layered, Redundant Attitude Control System (ACS) makes use of photon-counting detector

Pendulum swing, which has an amplitude of  $\sim 10^\circ$  and a period of 10 sec, is removed by our ACS. The technique of rings of rings of rings in the detector memory to compensate for minor pointing errors was pioneered by Ed Jenkins at Princeton in the 1990s for the Infrared Medium Resolution Spectrograph (IMRS) mission.



#### Why Ground-based Telescopes with Adaptive Optics can't do it!

1X Ground-based telescopes have large Thermal Backgrounds! PSF of 10 m with AO only becomes comparable to 2X wavelength.



**Image Quality Comparison**

Altitude	Optical Path	Seeing	PSF (FWHM)	Throughput	Background
10 km	2.5 m	0.8	0.7	0.1	1.0
20 km	2.5 m	0.3	0.3	0.1	0.1
30 km	2.5 m	0.2	0.2	0.1	0.05

**Atmospheric Turbulence Comparison**

Altitude	Seeing	PSF (FWHM)	Throughput	Background
10 km	0.8	0.7	0.1	1.0
20 km	0.3	0.3	0.1	0.1
30 km	0.2	0.2	0.1	0.05

Data from Ford et al. 2002

#### KITE: Kinematical Imaging Trailblazer Experiment



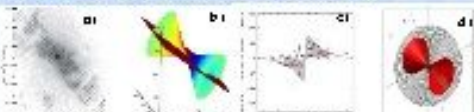
YFCC D Detector  
25% QY Solar Blind  
100% Res. at 100-400 nm  
at 1000000 lux  
at 1000000 lux



Balloon-borne 0.75 m Telescope  
Near-UV (200 nm  $\lambda$   $\times$  400 nm)  
Fabry-Pérot + Long-slit spectrograph

#### KITE - Mass Outflows from AGN Studies

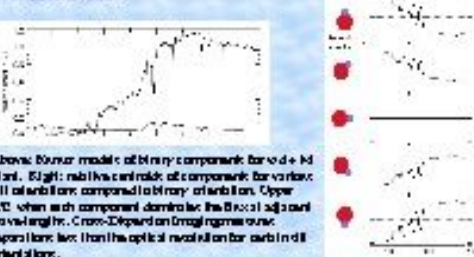
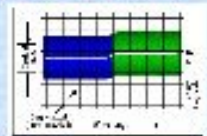
The Fabry-Pérot will produce velocity maps of the H $\beta$  around nearby Seyferts for several species with different ionization potentials, providing important information on the physics of mass outflows such as AGN outflows affecting the large-scale structure in the early universe.



(a) H $\beta$  image of the NLS1 NGC 4151, (b) Model representing the geometry and velocity field, (c) Polarized velocity image compared to observed radial velocity of bright and intermediate flux lines, (d) Residuals of the model fit to the observed data.

#### KITE - Stellar Evolution via Binary Studies (resolving component separation below the diffraction limit)

The need for fundamental data for evolved supergiants is underscored by the long standing discrepancy between the pulsational and evolutionary masses of Cepheids. Stars in the upper right of HR diagram can have different masses, but same L & T.



#### A Versatile Instrument for Other Studies

Star Formation Rates in 200V galaxies (redshift unknown) SF rate (stars per year)  $\times$  100 compared to model. New classes of objects discovered by GALEX. Fabry and drum filter shells.

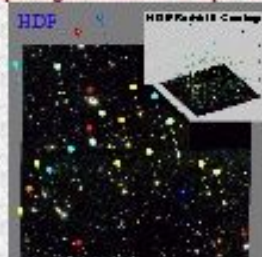
Compare a plot of H $\beta$  C 432, UV stars in a field of stars to the image above.

#### HAWK

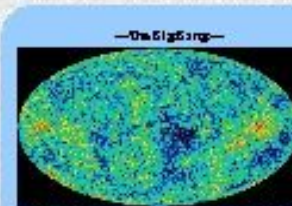
#### Hierarchical Assembly through Wide-field Kinematics

2 m telescope on long-duration balloon (LDB)  
Nearly diffraction limited 2-D velocity maps  
IM and luminous mass content as a function of radius  
Empirically measure how galaxies evolve from  $z \sim 1.4$   
Measure the Tully-Fisher Relation (TER) for spiral galaxies

#### HAWK - Measure velocities for a flux-limited sample of gas emission in 10 Mpc<sup>3</sup> volume



Tab 10: I traced the velocity component of the cluster hierarchy. Blue galaxies with only bound observations. 21 different 2-D and luminous mass. 21 different 2-D and luminous mass.



Galaxy H $\beta$  and H $\alpha$  emission line maps as a function of redshift. The maps are shown in the top panel of the figure.

The Dark Ages  
To be populated by JWST  
First Star formation  
First Galaxy formation

Galaxies from the Dark Ages  
at  $z \sim 1.4$

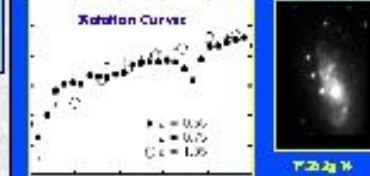
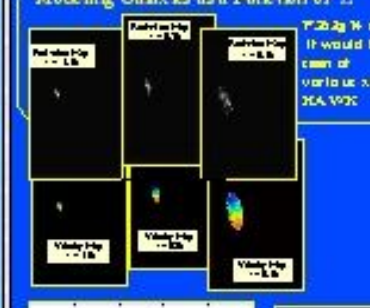


Galaxy Evolution  
200 + visible matter  
observed by HAWK



Tab 10: I traced the velocity component of the cluster hierarchy. Blue galaxies with only bound observations. 21 different 2-D and luminous mass. 21 different 2-D and luminous mass.

#### Modeling Galaxies as a Function of Z

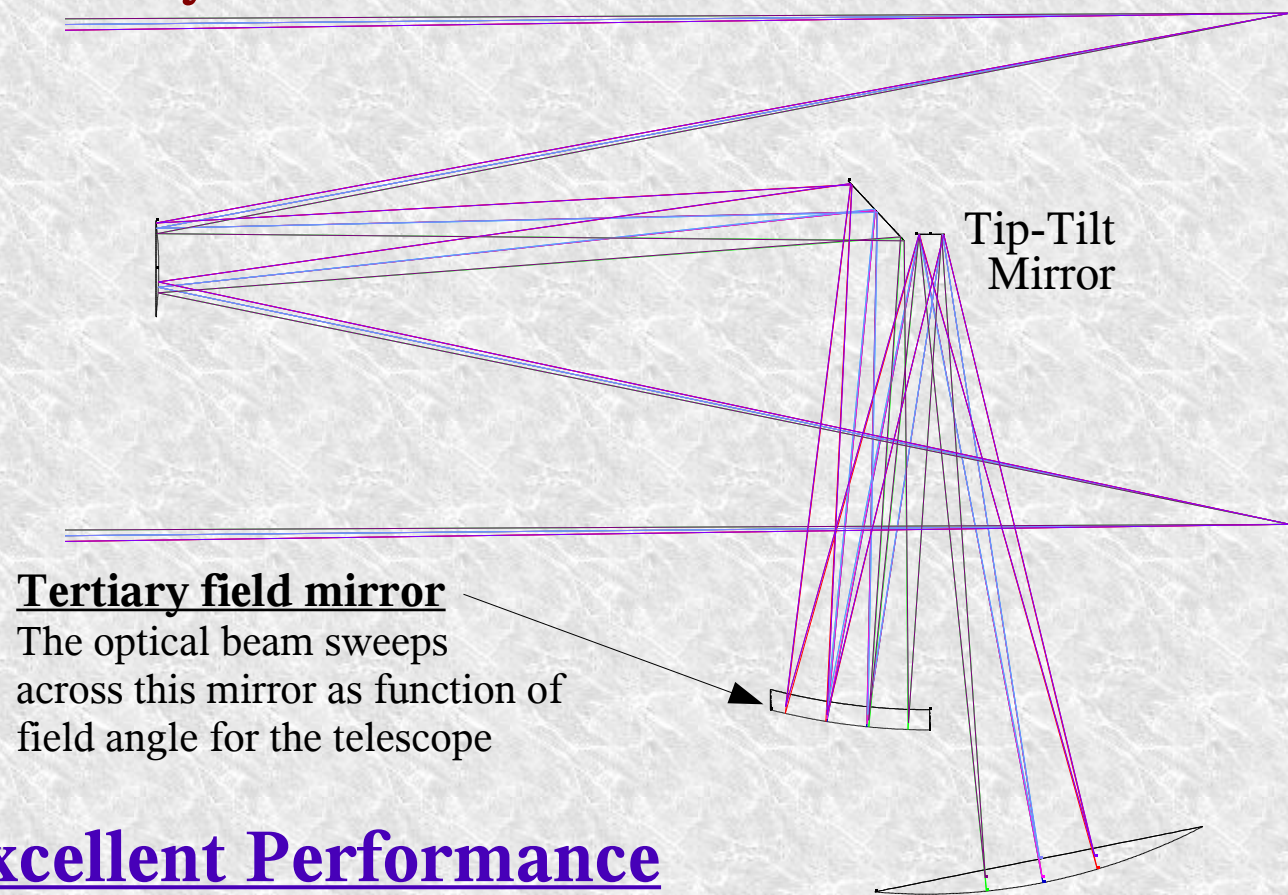


## -- Partners --



**Abstract:** Novel optical designs as well as innovative detectors enable long-duration balloon (LDB) missions to achieve spatial resolutions comparable to HST over large fields of view at UV-visible wavelengths. Improvements in balloon technology enable significantly larger masses to be flown at higher altitudes than were possible just a decade ago. During the eventual hiatus between the end of HST operations and future large UV-visible space missions, a 2-3 meter telescope carried on an LDB can provide 2-3 weeks of dark-time observations per year for the general astronomical community. An LDB-borne telescope can also serve as a platform to fly new instrument concepts. For example, a 3-m telescope equipped with an Integral Field Spectrograph and a Fabry-Perot instrument is ideal for producing 2-D velocity maps at an efficiency of 10x that of HST. Such a mission could study kinematically the assembly of galaxies from a  $z \sim 1.4$  to the present, measuring empirically the dark and luminous matter as a function of galaxy radii for different epochs. Perhaps, it could also be used as a pathfinder to TPF-C. A proposed conventional balloon mission, called KITE, seeks to demonstrate the feasibility of the novel optical design plus new detector technologies, as well as verify that all pointing and thermal issues that have plagued previous missions have been mitigated. The telescope design and two example missions are discussed.

## Novel Telescope Design is shared by both balloon missions



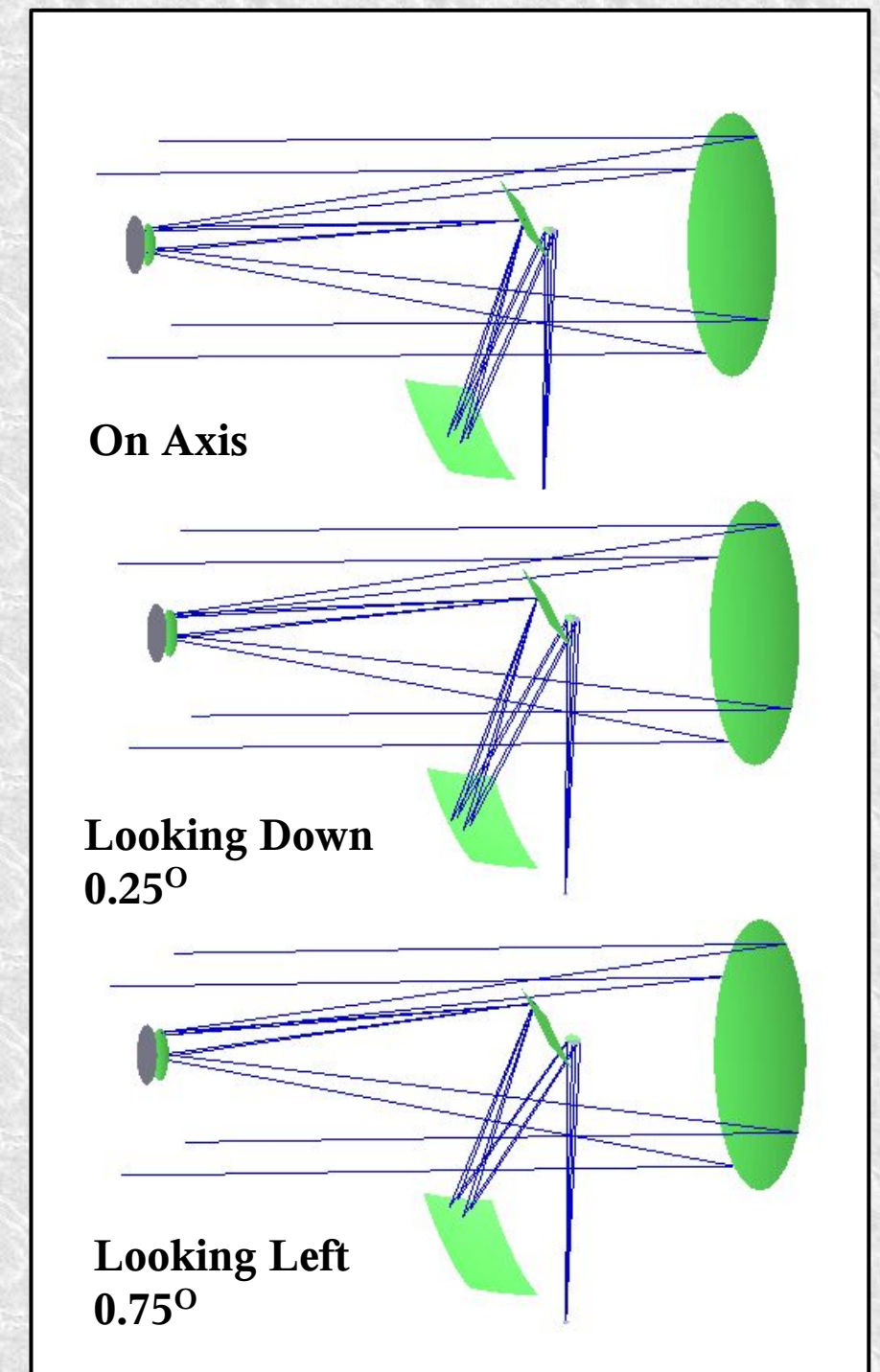
## Excellent Performance

Designed by CoI Jim Burge for  $< 20$  nm  
RMSWE over  $1.5^\circ \times 0.5^\circ$  FOV

Large, off-axis asphere Tertiary allows gondola sway to be removed easily via a simple tip-tilt steering mirror over a large ( $1.5^\circ \times 0.5^\circ$ ) field of regard. Off-sets in the photon-counting detector memory provide mas pointing corrections, including rotational offsets.



Pendulum swing, which has an amplitude of  $\sim 10'$  and a period of 10 sec. is removed by our ACS





# Advantages of being at Balloon Flotation Altitudes

## Atmospheric Parameters vs. Altitude

h (km)	P (mbars)	T (°K)	$\rho$ (gm m <sup>-3</sup> )	H <sub>2</sub> O Vapor(gm m <sup>-3</sup> )
4	680	253	937	0.68
28**	14.0	220	17.7	0.0003
35	4.7	222	7.4	0.0001

\*\*Altitude for previous Missions (1965-1985)

Data from Ford *et al.* 2000

### Image Quality Comparison

Alt.	Aperture	$r_0$ (m)	FWHM(")	$\theta_0$ (")	$\tau_0$ (sec)
4 km	CFHT 3.8m	0.18	0.7	3	0.0036
35 km	2.4 m	~250	0.048	~600	~5
35km	10 m	~250	0.012	~600	~5



Balloon technology enables heavier payloads to fly at higher altitudes, allowing payloads named after predatory birds to soar!

New Flights: 35-37 km

Prev. Flights: 23-28 km

(1965-1985)

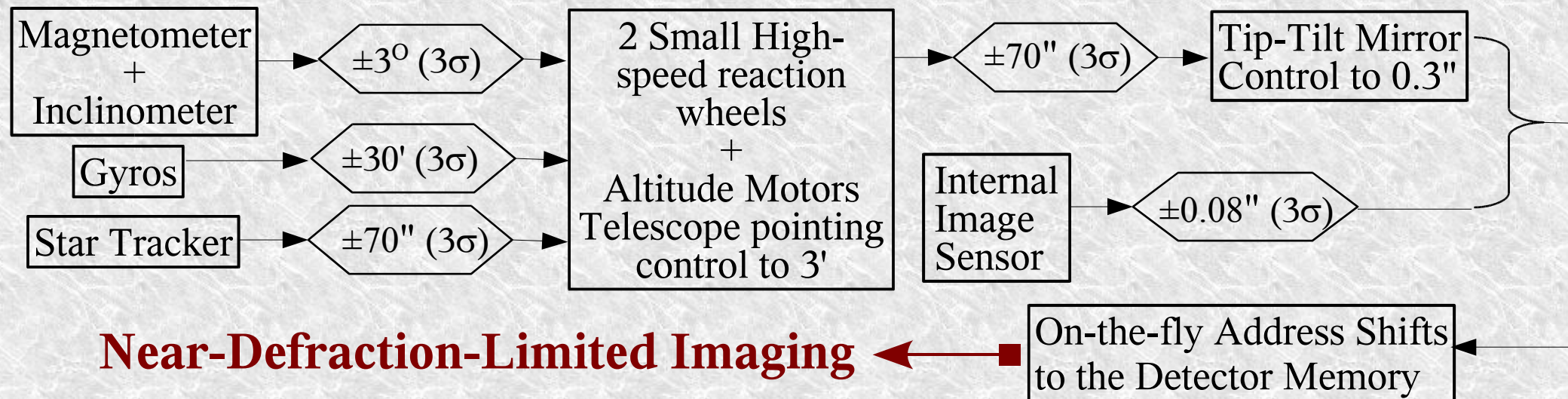
U2 Spy Planes: 21 km

Picture out the window  
at 75,000 ft (left)



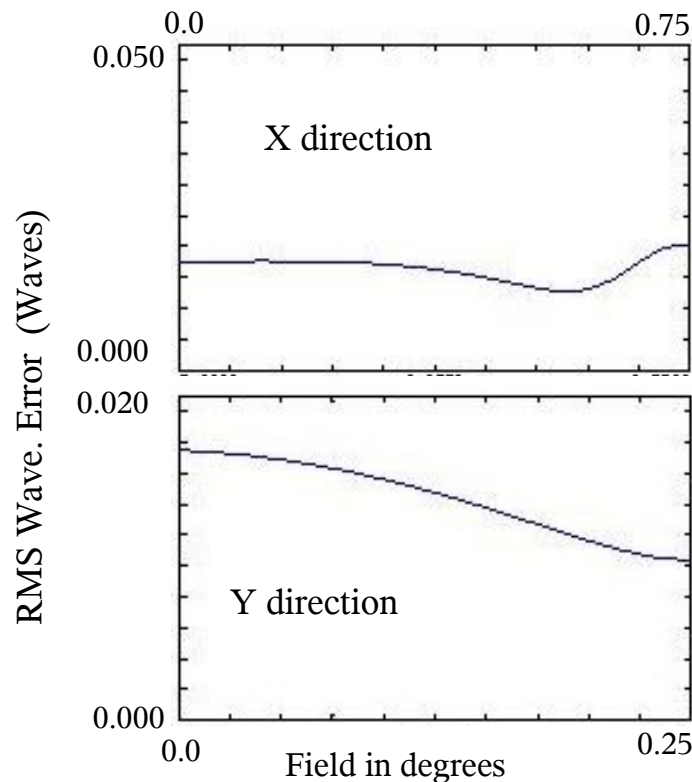
**Note: time constants,  $\tau_0$ , and coherence lengths,  $r_0$  and  $\theta_0$ , inferred from tables!**

# Layered, Redundant Attitude Control System (ACS) makes use of photon-counting detector



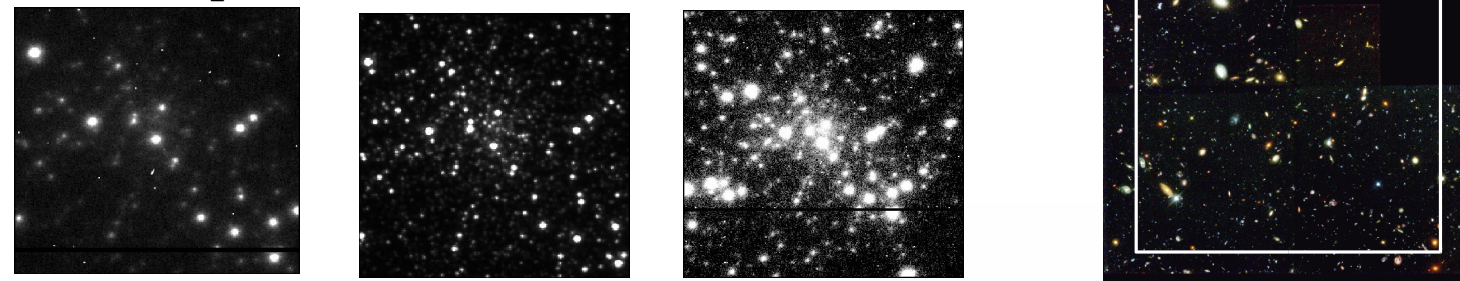
The technique of using address offsets in the detector memory to compensate for minor pointing errors was pioneered by Ed Jenkins at Princeton in the 1980s for the Interstellar Medium Absorption Profile Spectrograph (IMAPS) Mission.

Excellent wavefront quality  
(RMSWE < 20 nm)  
Over 1.5° x 0.5° Field of Regard



## Why Ground-based Telescopes with Adaptive Optics can't do it!

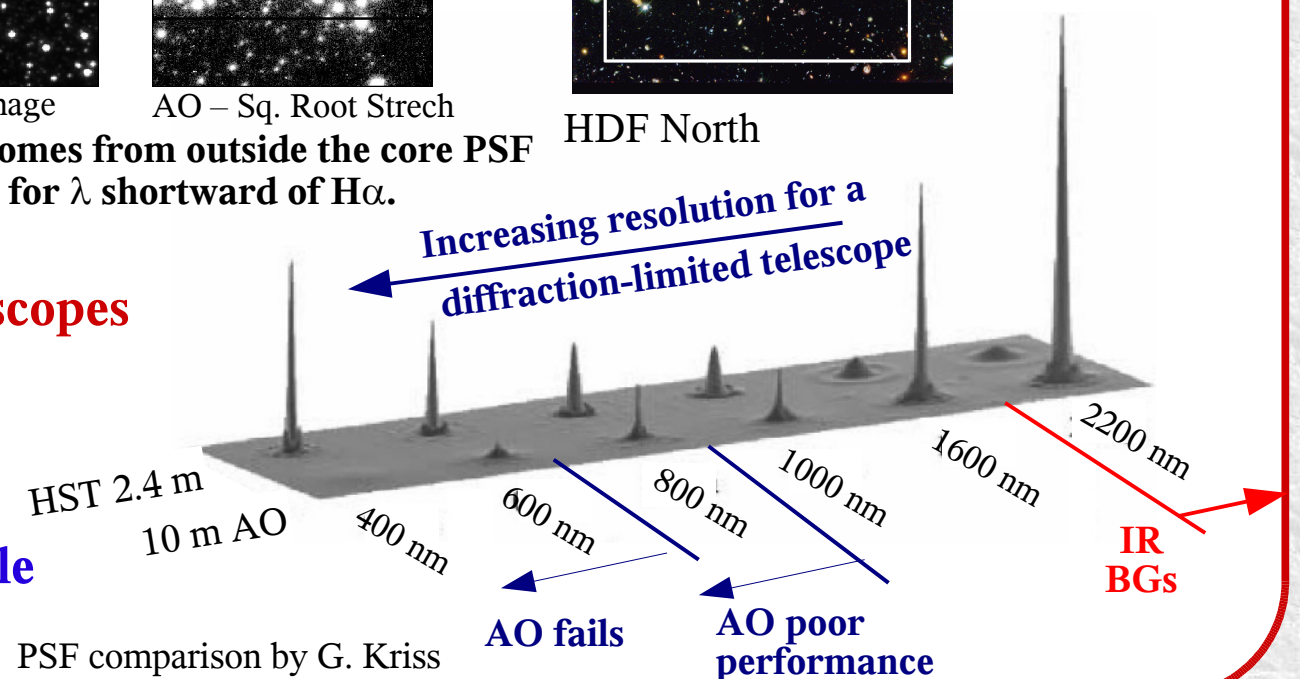
Telescope with AO fail for U, B, V, & Blue



More than 90% contamination comes from outside the core PSF for  $\lambda < 852$  nm. AO system fails for  $\lambda$  shortward of H $\alpha$ . Gebhardt *et al.* 2000.

**IR Ground-based Telescopes have very large Thermal Backgrounds!**

**PSF of 10 m with AO only become comparable at IR wavelengths**





Swallow-tail Kite  
D.A. Rintoul, USGS

# KITE: Kinematical Imaging Trailblazer Experiment

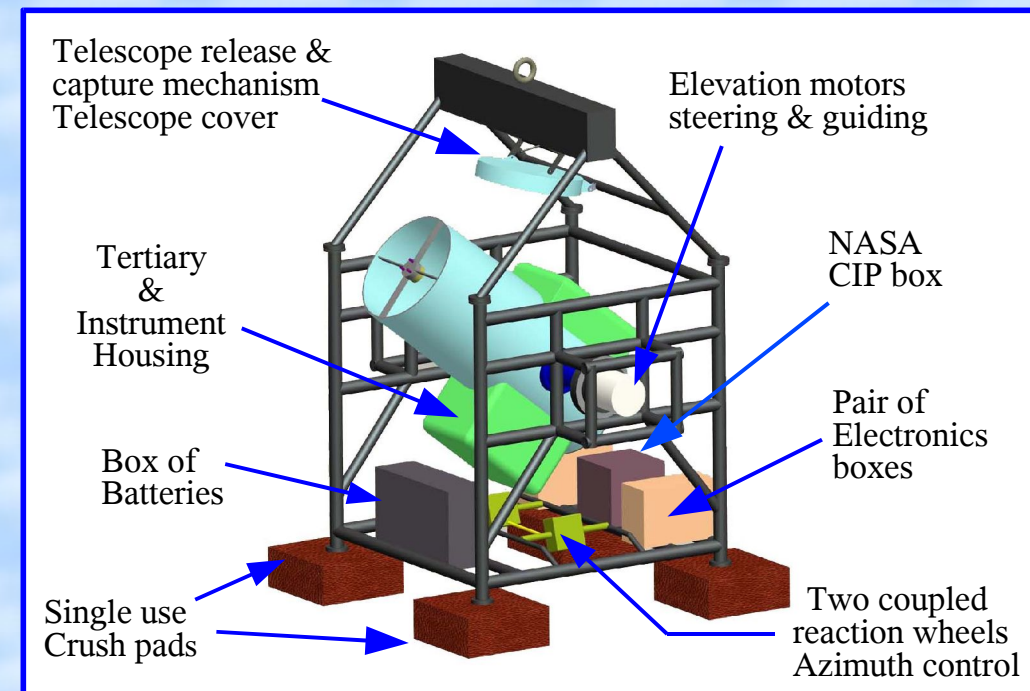
**A pathfinder mission to prove technologies.**

**Balloon-borne 0.75 m Telescope  
Near-UV ( $200 \text{ nm} < \lambda < 400 \text{ nm}$ )**

**Instruments:**

**Integral Field Spectrograph  
Camera / Fabry-Perot  
Long-slit spectrograph**

**Prime Science Objective:**  
O VI and Ly- $\alpha$  studies of  
Circumgalactic Ly- $\alpha$  Gas  
("Ly- $\alpha$  Blobs" or LABs)



## KITE – Mass Outflows from AGN Studies

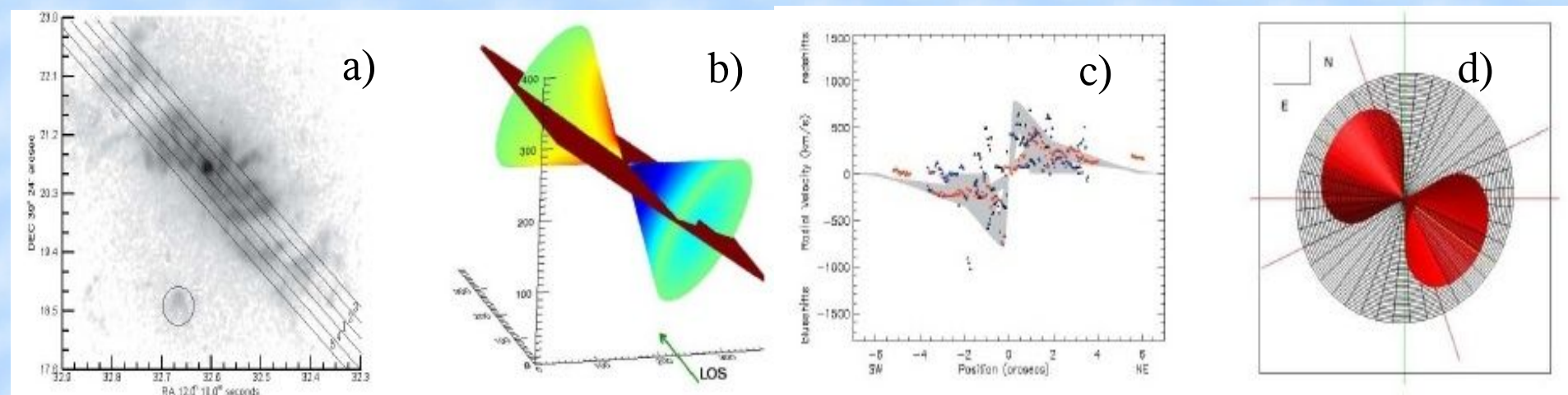
The Fabry-Perot will produce velocity maps of the NLR around near-by Seyferts for several species with different ionization potentials, providing important information on the physics of mass outflows such as for AGNs affecting the large-scale structure in the early universe.

### The Image Sensor Provides Enhanced Capabilities

Photon-counter => address offsets to accumulating memory in real time. Critical for subarcsecond corrections & image rotation.

EBCCD Detector  
25% QE Solar Blind

(50% Possible) c/f MAMA 10%  
c/f WFPC2 system efficiency 0.25%  
6x more than GALEX with 0.75 m



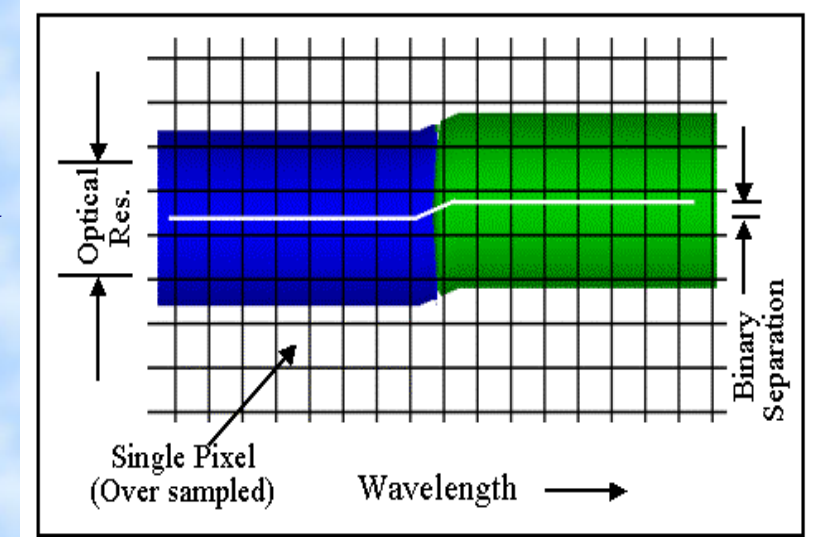
a) [O III] image of the NLR of NGC415. b) Model representing the geometry and velocity field. c) Extracted velocities (gray) compared to observed radial velocities of bright- (red) & inter-mediate-flux (blue) components at each location, excluding the low flux points in black. d) The NLR and host galaxy geometries as seen from our line of sight.

# KITE: Kinematical Imaging Trailblazer Experiment

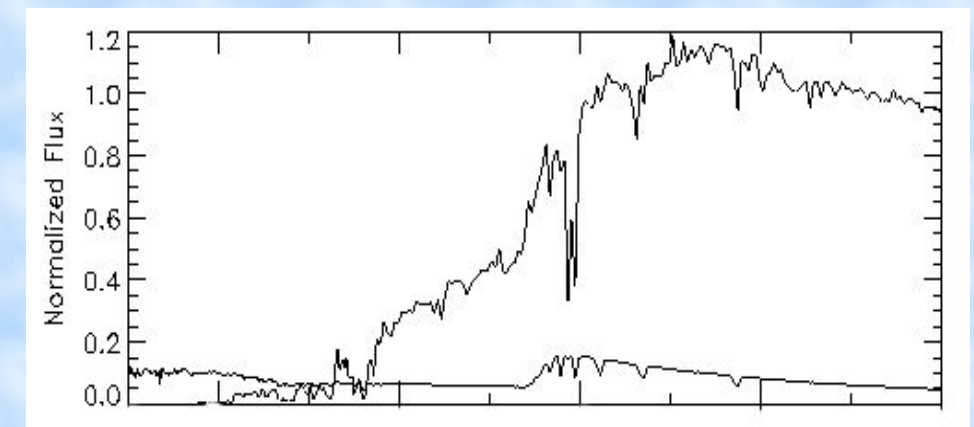
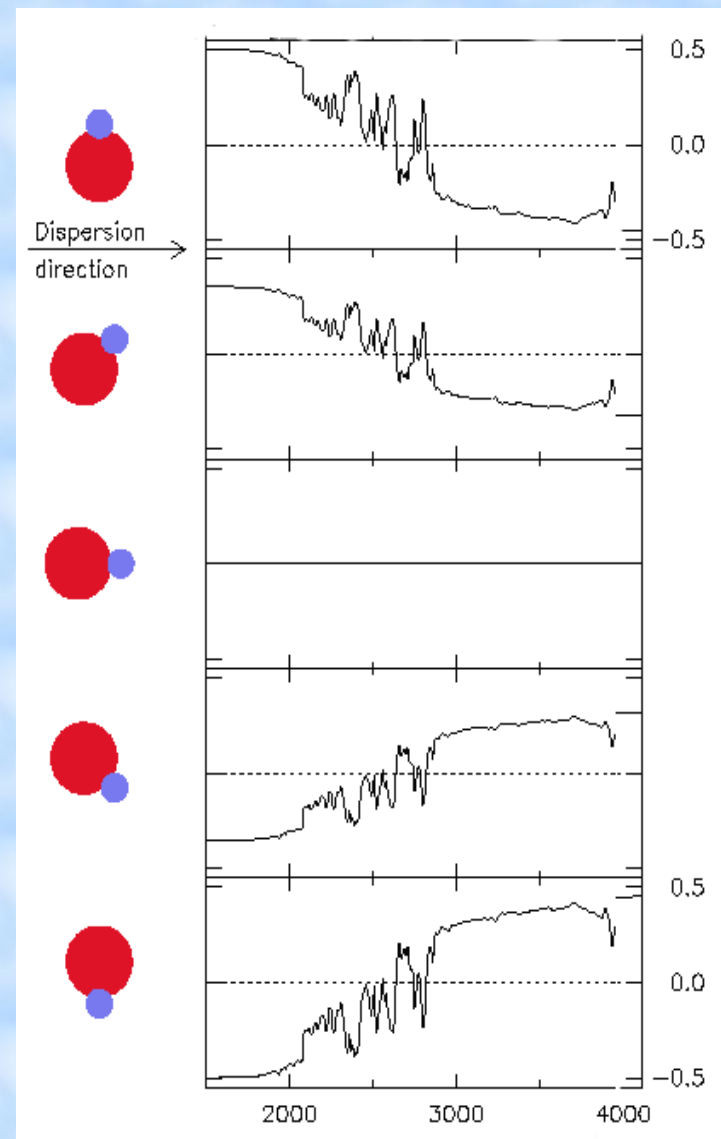
A pathfinder mission to prove technologies.

## KITE – Stellar Evolution via Binary Studies (resolving component separation below the diffraction limit)

The need for fundamental data for evolved supergiants is underscored by the long standing discrepancy between the pulsational and evolutionary masses of Cepheids. Stars in the upper right of HR diagram can have different masses, but same L & T.



Upper Right: when each component dominates the flux at adjacent wave-lengths, Cross-Dispersion Imaging measures separations less than the optical resolution for certain slit orientations. Left relative centroids of components for various slit orientations compared to binary orientation. Below: Kurucz models of binary components for wd + M giant.



Swallow-tail Kite D.A. Rintoul, USGS

## A Versatile Instrument for Other Studies

- Star Formation Rates in XUV galaxies (Previously unknown SF regions)
- Post-AGB and post-early-AGBs (underabundant by 100x compared to models)
- New classes of objects discovered by GALEX
- Jets and circumstellar shells.



Composite picture of NGC 4625. UV more extended than visible image (white).

# HAWK

Hierarchical Assembly  
through  
Wide-field Kinematics



## A Community Facility in the post-HST era?

3-4 m telescope on long-duration balloon (LDB) provides 2-3 weeks per year observing time

Nearly diffraction limited 2-D velocity maps and Imaging.

DM and luminous mass content as a function of radius.

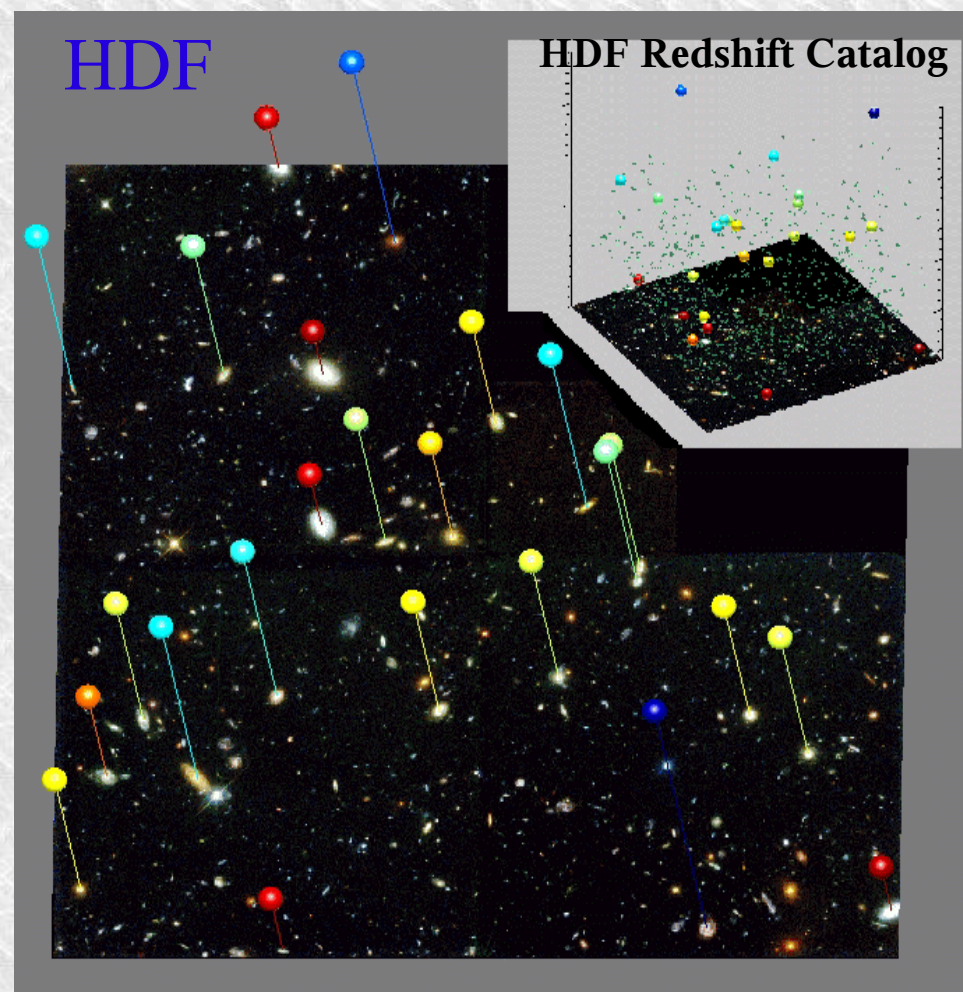
Empirically measure how galaxies evolve from  $z \sim 1.4$

Measure the Tully-Fisher Relation (TFR) for spiral galaxies

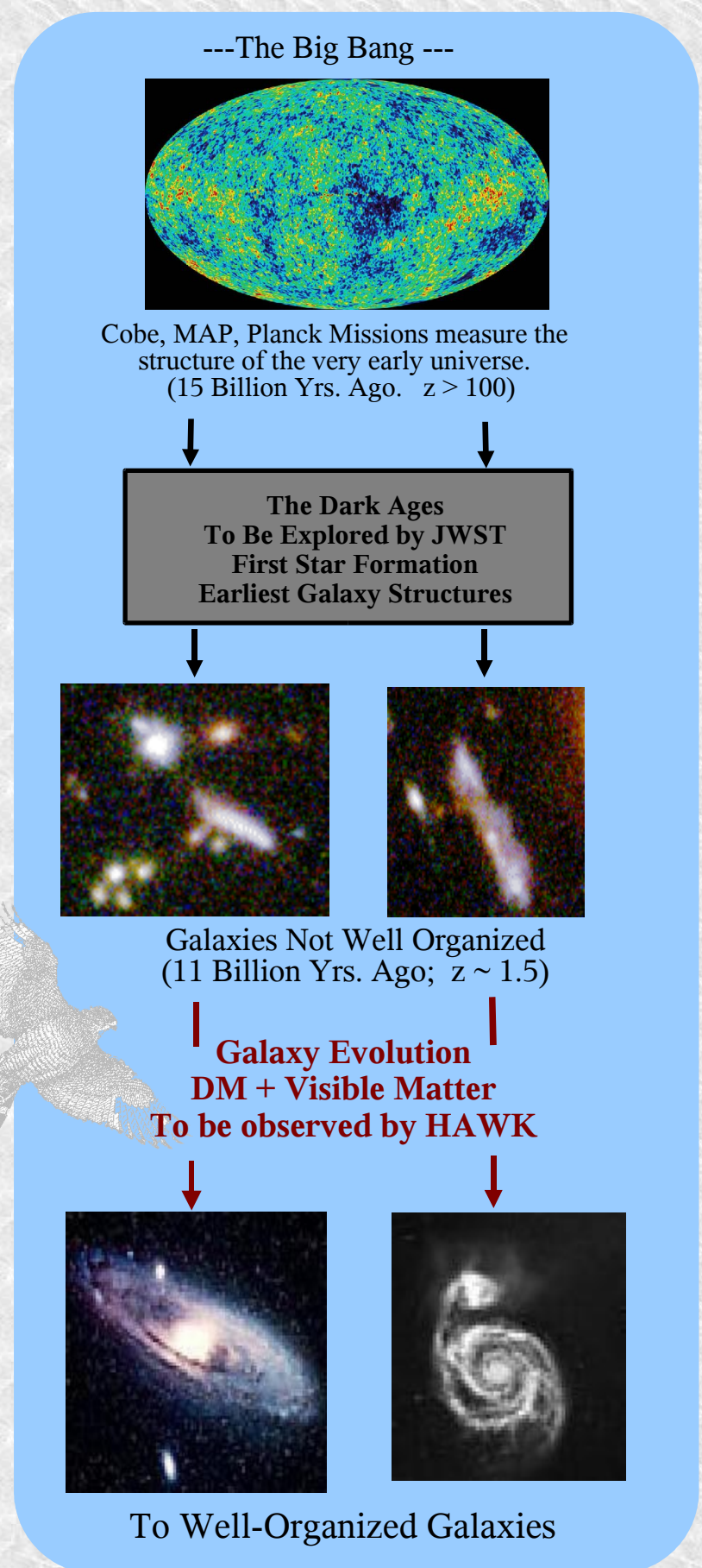
Ideal instrument to study a wide range of issues on AGN & nebulae

The HAWK data will: 1) reveal the velocity component of the clustering hierarchy, finding gravitationally bound substructures. 2) determine DM and luminous masses as a function of galaxy radii and redshift. 3) enhance HDF studies such as gravitational lensing.

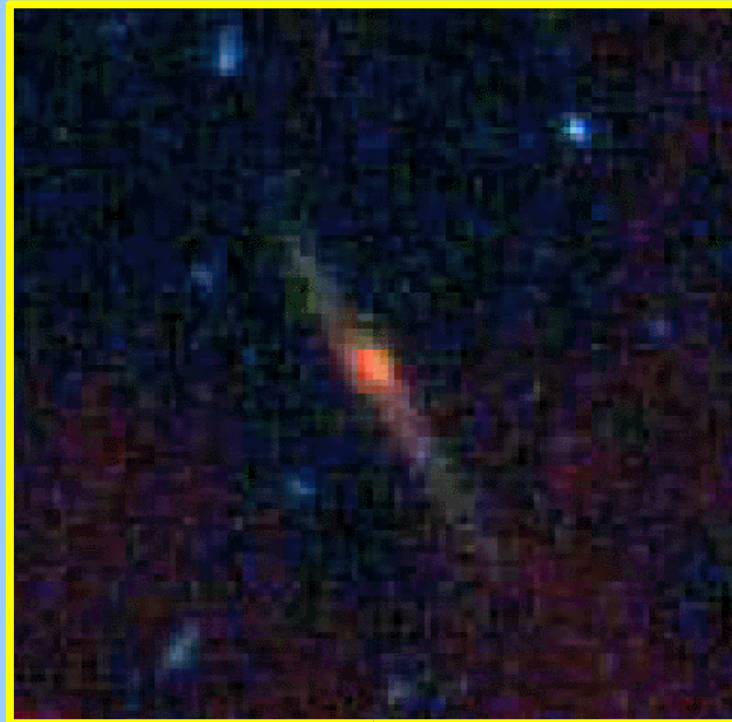
HAWK – Measure velocities for a flux-limited sample of gas emission in  $10 \text{ Mpc}^3$  volume



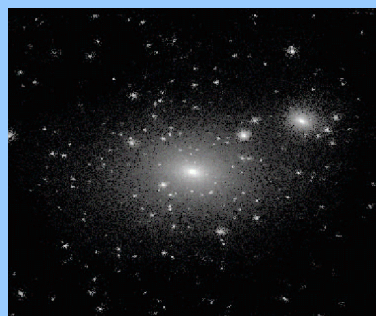
100x more components picked up than HST!



## Most large galaxies should have more dwarf satellites

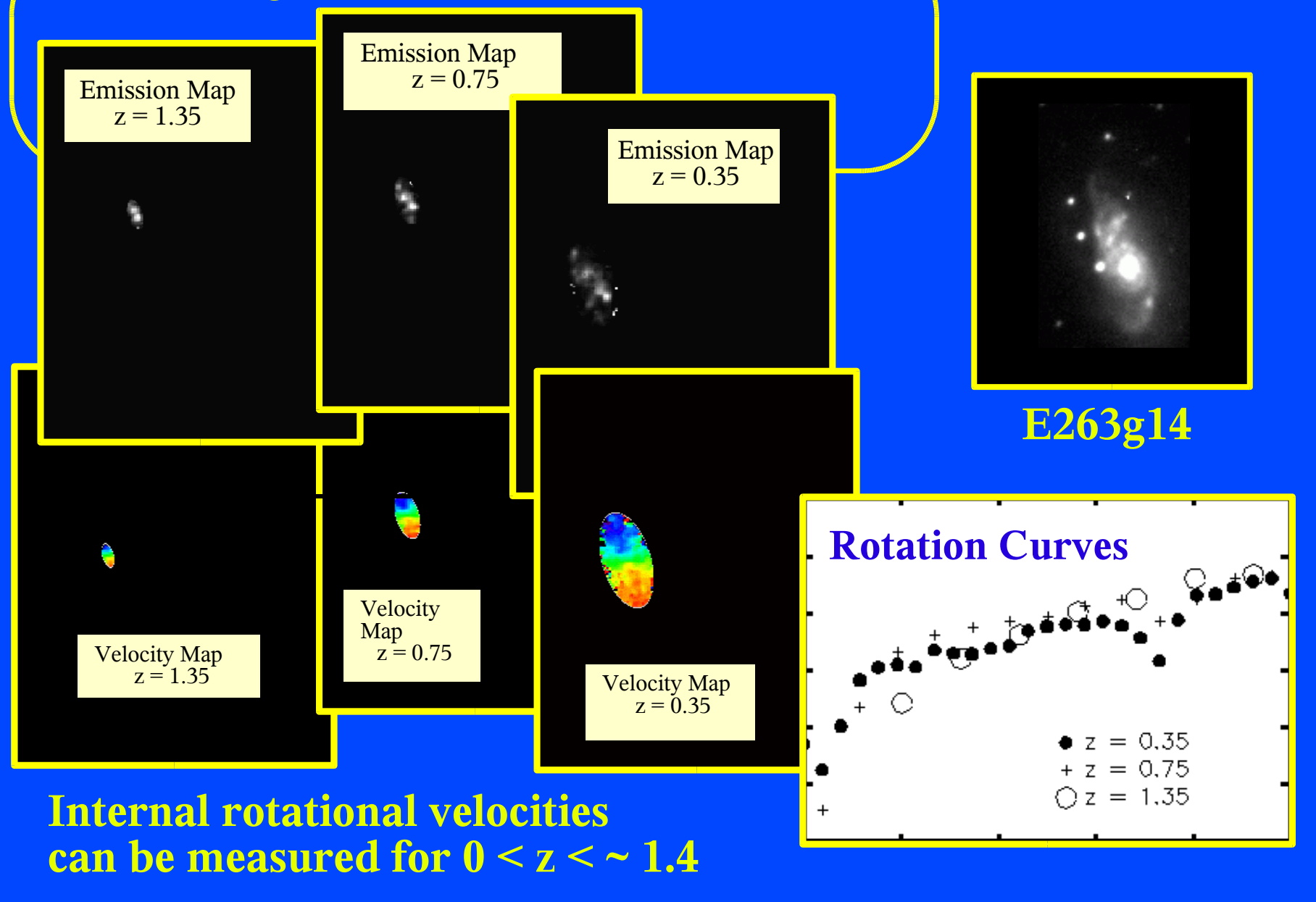


GSS-104-4024 ( $z=0.81$ ). HST/NICMOS+WFPC2. A rare high-redshift galaxy showing the satellite dwarfs predicted by models. (Data taken by N. Vogt.)



Simulations of dark matter clustering by Moore et al. 1999. Left: galaxy cluster showing many galaxy-size clumps. Right: galaxy halo with many more sub-clumps than are seen as dwarf satellite galaxies today. HAWK will detect a population of dwarfs at  $z \sim 1$ , if they have any significant star formation, even though HST would have missed them.

## Modeling Galaxies as a Function of $z$



### Exposure Calculations\*

$z$	Size	Pixelation	Exposure
0.35	2.65"	50x50	45 min
0.75	1.93"	25x25	180 min
1.35	1.30"	16x16	630 min

\*Exposures scaled from mean luminosity of galaxies observed at  $0.8 < z < 1.0$  (Glazebrook et al. 1999).

### Strong Lines in H II Regions

Spectral Feature	Rest $\lambda$ ( $\text{\AA}$ )	Relative Photon Strength	$z$ Range
H I	6563	1	0.00 – 0.37
[O III]	5007	0.56	0.00 – 0.80
H I	4861	0.24	0.00 – 0.85
[O II]	3727	0.21	0.21 – 1.42
C III]	1908	0.17	1.36 – 3.72